Including Transitions of PA in your will

Suggested language for your attorney. Please use our full legal name, address and EIN so your gift reaches us as you intend.

Legal name	Transitions of PA
Address	PO Box 170, Lewisburg, PA 17837
Federal tax ID (EIN)	23-2089699

Residual bequest

A residual bequest comes to us after your estate expenses and specific bequests are paid:

> I give and devise to Transitions of PA, Lewisburg, PA (EIN 23-2089699) all (or state a percentage) of the rest, residue and remainder of my estate, both real and personal, to be used for its general support (or for the support of a specific fund or program).

Specific bequest

You can also name Transitions of PA as a beneficiary of a specific amount from your estate:

> I give and devise to Transitions of PA, Lewisburg, PA (EIN 23-2089699) the sum of $_____ (or "____ shares of _____ stock") to be used for its general support (or for the support of a specific fund or program).

Contingent bequest

Transitions of PA can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled:

> If (insert individual heir's name) is not living at the time of my demise, I give and devise to Transitions of PA, Lewisburg, PA (EIN 23-2089699) the sum of $_____ (or "all" or "____ percentage of the residue of my estate") to be used for its general support (or for the support of a specific fund or program).

Development Department
570-523-1134 ×107 · development@transitionsofpa.org · transitionsofpa.org/planned-giving
If you have included Transitions in your estate plan, we would be grateful to know, so we can thank you.

This document is for educational purposes only and is not professional tax, legal, or accounting advice. Please consult a qualified professional advisor about your own situation.