Stock transfer instructions

By giving appreciated stock held for more than one year, you may receive a charitable deduction for its full value and avoid the capital gains tax you would owe if you sold it. Please give your broker the details below.

For your broker

Receiving organization	Transitions of PA
Address	PO Box 170, Lewisburg, PA 17837
Federal tax ID (EIN)	23-2089699
DTC number	0062
Account name	Vanguard

Then let us know

Please tell the Development Department the specifics of your gift so we can credit it properly and thank you:

Your name	
Stock name and symbol	
Number of shares	
Date of transfer	
Gift designation (if any)	

Development Department
570-523-1134 ×107 · development@transitionsofpa.org · transitionsofpa.org/planned-giving

This document is for educational purposes only and is not professional tax, legal, or accounting advice. Please consult a qualified professional advisor about your own situation.